

**Exhibit B-1**

**NOTICE OF FINANCIAL REPORTS  
CHIRON MERGER SUB, INC., as Initial Issuer  
and**

**Kinetic Concepts, Inc.**

**And**

**KCI USA, INC**

**As joint and Several Issuer, the GURANTORS PARTY**

**10.5% Second Lien Senior Secured Notes due 2018**  
**(CUSIP Numbers: Rule 144A: 17004R AA8; Regulation S: U1700P AA0)**

To Noteholders, Prospective Investors and Security Analysts:

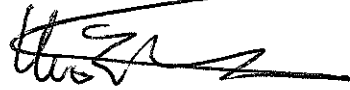
Pursuant to Section 3.10 (b) of the Indenture dated as of November 4, 2011 among the Company, Chiron Merger Sub, Inc., a Texas corporation ("Chiron"), Kinetic Concepts, Inc. a Texas corporation ("KCI") and KCI, USA, Inc. a Delaware corporation (the "Company"), the guarantors party thereto from time to time and Wilmington Trust, National Association, as trustee (the "Indenture") and Collateral agent (the "Trustee") (the "Indenture") governing the Issuers' 10.5% Second Lien Senior Secured Notes due 2018 (the "Notes"), the Company is required to make available certain reports and financial information to a beneficial owner of Notes, any prospective investor that makes certain required certifications and any securities analyst, in each case, who so requests by sending such reports and information via electronic mail or by posting such reports and information on a non-public web site or Intralinks (or any comparably password protected online data system).

The Company is making such reports and information available by posting such reports and information on Intralinks. Holders of Notes, prospective investors and security analysts that would like to request such reports and information should complete the "KCI USA, Inc. Access Request Form" (the "Access Request Form"). After completing the Access Request Form, including any required certifications, and submitting the Access Request Form in accordance with the instructions, the Company shall provide password and login information to any such Holder, prospective investor or security analyst as required under the Indenture.

This notice is neither an offer to sell nor a solicitation of an offer to buy any Note or any other securities.

Please contact Wilmington Trust at (612) 217-5649 with any questions in connection with completing and submitting the Access Request Form. Please reference the "KCI USA 10.5% Notes Information Posting Site."

Yours very truly,



Name: Kent Tuholsky  
VP Finance & Corporate Treasurer  
KCI US, Inc.